

Point of Care Training for Research Coordinators

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Agenda

- Introductions
- Learning Outcomes
 - Define new strategies for training the research team including study coordinators
 - Understand and explore what is point of care or research training
 - Identify how to optimize efficiencies and subject safety with a diverse, both age and/or geographic workforce
- Discussion of Learning Strategies with Multigenerational Teams
- Questions and Answers

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The Future is Now

- Sites are facing the loss of staff
- Financial stability is being scrutinized
- Research is complex

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Current State and Trends in Research and Training

- Decentralized Trials
- Diversity and Inclusivity
- Remote Teamwork
- The Great Resignation
- Environmental Social and Governance (ESG)
- Digital Tools

Strategy for Success:

Making training practical and effective to achieve and maintain compliance

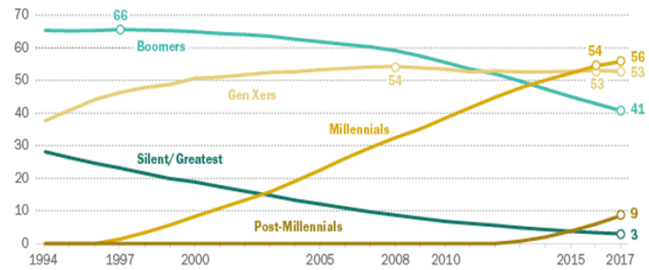
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Why Change a Strategy for Training

Multigenerational Workforce

Millennials became the largest generation in the labor force in 2016

U.S. labor force, in millions



Note: Labor force includes those ages 16 and older who are working or looking for work. Annual averages shown. Source: Pew Research Center analysis of monthly 1994-2017 Current Population Survey (IPUMS).

PEW RESEARCH CENTER

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Learning Occurs in a Variety of Ways



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Not all Generations are the Same

	B Baby boomer 1940–59	X Gen X 1960–79	Y Gen Y (millennial) 1980–94	Z Gen Z 1995–2010
Context	<ul style="list-style-type: none"> • Postwar • Dictatorship and repression in Brazil 	<ul style="list-style-type: none"> • Political transition • Capitalism and meritocracy dominate 	<ul style="list-style-type: none"> • Globalization • Economic stability • Emergence of internet 	<ul style="list-style-type: none"> • Mobility and multiple realities • Social networks • Digital natives
Behavior	<ul style="list-style-type: none"> • Idealism • Revolutionary • Collectivist 	<ul style="list-style-type: none"> • Materialistic • Competitive • Individualistic 	<ul style="list-style-type: none"> • Globalist • Questioning • Oriented to self 	<ul style="list-style-type: none"> • Undefined ID • "Communaholic" • "Dialoguer" • Realistic
Consumption	<ul style="list-style-type: none"> • Ideology • Vinyl and movies 	<ul style="list-style-type: none"> • Status • Brands and cars • Luxury articles 	<ul style="list-style-type: none"> • Experience • Festivals and travel • Flagships 	<ul style="list-style-type: none"> • Uniqueness • Unlimited • Ethical

<https://www.mckinsey.com/industries/consumer-packaged-goods/our-insights/true-gen-generation-z-and-its-implications-for-companies>

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“Positive effect on the knowledge and confidence of health professions students in performing procedures, retaining knowledge, studying, and engaging in collaborative learning.”

De Gagne, J. C., Park, H. K., Hall, K., Woodward, A., Yamane, S., & Kim, S. S. (2019). Microlearning in Health Professions Education: Scoping Review. *JMIR Medical Education*, 5(2), e13997. <https://doi.org/10.2196/13997>

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What is Point of Care or Research Training?

- Defining Point of Care or Research Training
 - Microlearning
 - Small modules or components
 - Actionable and trackable
 - In the moment or point of care learning
 - A preceptor in your pocket
- What does it look like
 - Checklists
 - Decision Guides
 - Actionable screening tools and scripts
 - Tools to ensure compliance with the protocol, including updates and AEs

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“Been in situations at point-of-care where decisions had been required to be taken based on deficient information, knowledge or experience. Nearly half of the participants found that there is a lot of information available on the Internet but that it is difficult to determine which information is reliable.”

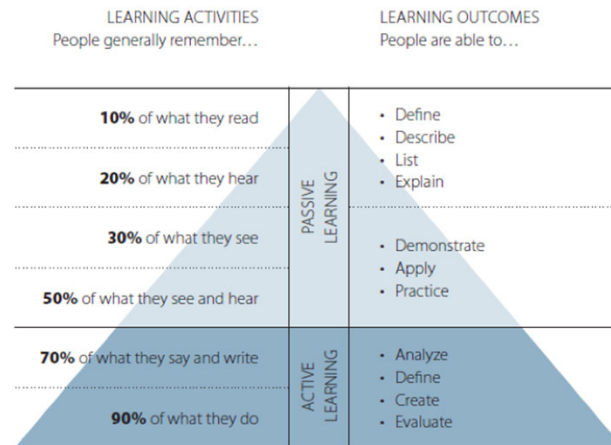
Johansson, P., Petersson, G., Saveman, B.-I., & Nilsson, G. (2014). Using advanced mobile devices in nursing practice – the views of nurses and nursing students. *Health Informatics Journal*, 20(3), 220–231.
<https://doi.org/10.1177/1460458213491512>

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Why Change Learning Style

- Remote Teams
- Move from Passive to Active Learning
- Drive Compliance with Consistency of Practice
- Improve Outcomes



Dale's Cone of Learning

To experience an event is to live through it, to participate in it, to incorporate it, and to continue to use it. To experience is to test, to try out. It means to be a concerned participant, not a half-attentive observer.

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Reimagining training – what does it look like?

- A single source of truth
- Links to OHRP, FDA, ClinicalTrial.gov
- Links to current systems – CTMS, EMR, LMS, facility billing systems, grants management systems and E-Regulatory Systems
- A way of fostering teamwork and collaboration
- A way of sharing updates in real-time which can be assigned and tracked

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Clinical Research Resource Hub

Welcome and thank you for joining our team. Our institution is focused on delivering the highest quality care possible to all patients, including our research patients. We are committed to excellence and most importantly, we are a team. We are glad that you are here.

Please reach out to Alana Cain (555) 123-4567 or Wesley Stewart (555) 123-9876 if you can not find the information you need on this site.

Tip: Be sure to Pin resources that you think you'll need to refer to repeatedly on your Elemeno Pin Board. [Learn more here.](#)

Team Contacts and Campus Information

Research Contacts and Responsibilities

Important Research Resources

Administrative Systems (CTMS, Grant, E-Regulatory, Scheduling and EHR)

Workflows **Role Specific Decision Guide**

My Teams

Clinical Research

Welcome to the Clinical Research Team

We are thrilled to have you part of the team and advancing patient care through clinical trials and research! Here are some resources to help you be equipped and empowered to perform as a team!

Welcome to our New Hires!
[Clinical Research Orientation](#)

Please Review:
* ### COVID-19 Protocols

Stay informed:
Your [Clinical Research Hub](#)
Your [Wellness Navigator](#)

—The Clinical Research Leadership

Link to Source Document

Analyst
Study Coordinator
RN
MD
Research Pharmacist

Reviews eligibility of participant & sends staff message to treating MD for final review and approval

Completes screening and consent call (consent < 14 days post discharge)

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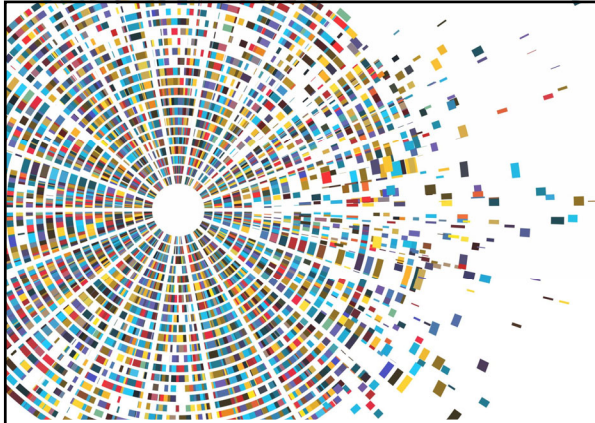
Training Reimagined...

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Key Takeaways

- LEARNING VARIES FOR RESEARCH TEAMS
- ALL CLINICAL RESEARCH TEAMS WANT TO BE ABLE TO ACCESS INFORMATION ON THE CLOUD AND AT THE POINT OF NEED THAT IS RELIABLE!
- NEW DIMENSIONS FOR ORIENTATION AND TRAINING
- FLEXIBILITY IN PROVIDING FOR HOW PEOPLE LEARN
- IMPLEMENTING INNOVATIVE ASYNCHRONOUS TRAINING CAN SAVE TIME AND MONEY WHILE IMPROVING QUALITY OUTCOMES AND COMPLIANCE

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Questions and Answers

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